

DOES YOUR WILL WORK?

Some wills won't. For example, if your state requires signatures of two disinterested witnesses and a beneficiary of your will signs as a witness, your will may not work.

A will that is out of step with your other estate planning documents may not work either. Let's say your will dictates that your entire estate is to pass to your spouse and yet your life insurance policy indicates a different beneficiary. Will your will supersede your policy and redirect the insurance proceeds to your spouse? Probably not.

An out-of-date will that fails to take full advantage of current estate law may not work well either. It could cost you thousands in added taxes. Nor can you feel confident in a will that has not been updated to reflect major changes in your family life or financial affairs.

Does your will accomplish everything you want it to? Is it up-to-date? Is it valid? Does it include your favorite charities? Do you even have a will?

It's amazing how often people say, "I never thought about making a charitable gift through my will. It just never occurred to me."

When you name North Heights Lutheran Church in your will (or living trust) to receive a specific amount or percentage of your estate, you make one final gift—your crowning gift—to your church you have supported during your lifetime.

HOW DO I BEGIN?

Very little effort is needed to create or update your will. The first step is to contact the Planned Giving Department at 651-797-7927 or email Orlando.Logelin@nhlc.org

This is a complimentary service to members and regular attendees of North Heights Lutheran Church. The information we offer is for general information purposes only. For legal advice, please consult your legal counsel. If you do not have an attorney, we can assist you in locating appropriate legal counsel.

PLANNED GIVING SERVICES

If you would like to know more about a living will or the benefits of a will or trust to you, your family, and your church, contact your Planned Giving Services Department at 651-797-7927 or Orlando.Logelin@nhlc.org.

You can also look us up at NHLC.org/Giving and click "Planned Giving Services." This is a free service to members and regular attendees of North Heights.

If you wish to transfer stock, contact 651-797-7927 or Orlando.Logelin@nhlc.org.



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